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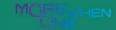


Recycling PET Waste into Premium Automotive Textiles

Presented By Sanjana, Subodh & Asmita

Materials Science- PV Engineering,

Tata Motors Passenger Vehicle Ltd



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Group Member





Sanjana Deshpande



Subodh Borgaonkar



Asmita Sathaye

Tata Group Sustainability Vision



Delivering the inaugural address at the Tata Sustainability Conclave 2022: Mr. N. Chandrasekaran, Chairman, Tata Sons

Laying out the Group Sustainability Vision with Mr. N Chandrasekaran, Group Chairman, Tata Group

As part of the inaugural address, the Group Chairman emphasised that while sustainability is one of the biggest challenges facing corporates today, it is also a big opportunity. Comparing the sustainability journey to an ultra-marathon, the Chairman encouraged companies to sharpen their sustainability agendas, lay out their decarbonisation plans as the world transitions to a low-carbon economy and invest in innovative solutions.

Project Aalingana & Sustainability Targets



Driving Net-Zero



2030

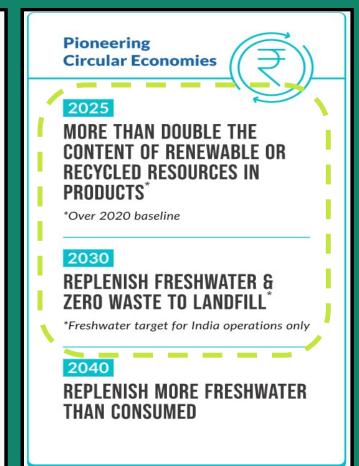
25% REDUCTION IN ABSOLUTE CARBON EMISSIONS*

*From 2020 baseline (Scope 1 & 2); Tata Steel India to reduce emissions intensity by 28-30% from 2020 baseline

2045

NET ZERO EMISSIONS ACROSS THE GROUP*

*Scope 1 & 2 across companies; scope 3 for JLR, TML, TCS, TCPL



Preserving Nature & Biodiversity



2024

ACTION PLANS FOR NET POSITIVE IMPACT

2025

INVEST IN NATURE-BASED SOLUTIONS (NBS) PROJECTS IN INDIA

2030

GROUP IS AN NBS LEADER AND HAS SUPPORTED NBS MARKET IN INDIA

The Problem

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India's Plastic Waste Challenge

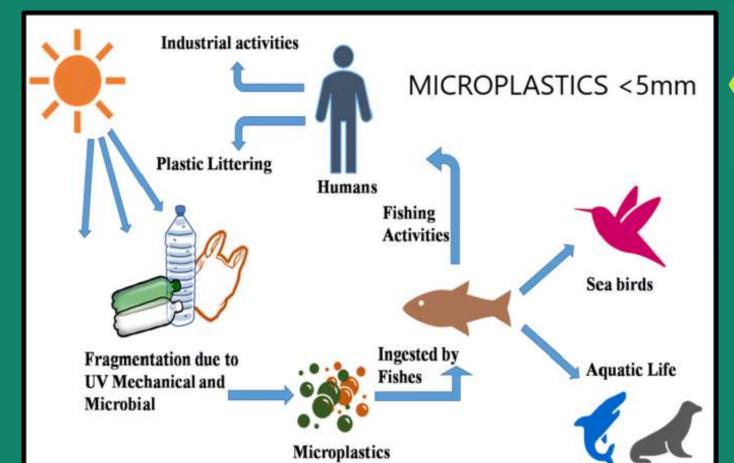
India chucks around 3,800 tonnes of PET plastic a day, 2.8 lakh tonnes of plastic bottle waste is uncollected and accumulates annually.





The Problem

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From Waste to Worth

Virgin PET (from crude oil)

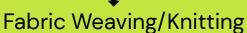
Crude Oil Extraction

Refining → Naphtha → PTA & MEG (monomers)



Polymerization → Virgin PET Resin







Car Interior Components

Car Interior Components

Recycled PET (from used bottles)

Post-consumer PET Bottles Collection

Sorting & Cleaning

Shredding → PET Flakes

Pelletizing → rPET Resin

Yarn Production

Fabric Weaving/Knitting

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From Waste to Worth









Virgin PET

Fabric blends in various ratios







ABRASION RESISTANT

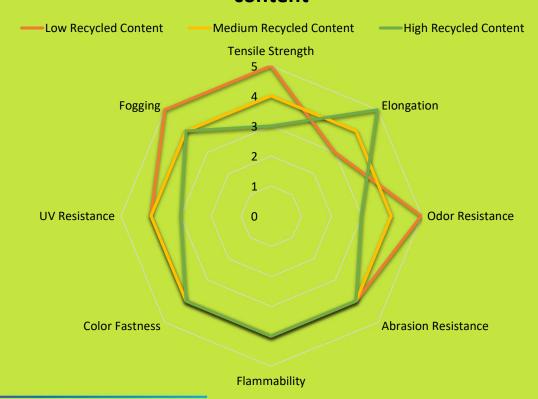


From Waste to Worth

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Performance of blends with increasing recycled content





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* *

From Waste to Worth

Complies with **Tata Motors Ltd standards of performance** (abrasion, UV, durability, flammability, mechanical properties) with premium feel



Supports Plastic Waste Management Rules 2022 framework

Contributes to India's Net Zero 2070 & 45% emission reduction by 2030 (UNFCCC, 2022)

Tangible benefits



Approx. 40% savings in energy used in manufacturing rPET yarn as compared with virgin yarn from crude



For 100,000 cars = 30 million bottles diverted from landfill and oceans

Approx. 50% savings in energy used in manufacturing rPET yarn as compared with virgin yarn from crude



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Intangible benefits

- Stronger sustainability branding
- Pride among employees
- Customer trust & loyalty
- ESG alignment + regulatory readiness





Replication potential

- Easy integration with minimal disruption- Manufacturing of rPET based yarns and weaving in automotive fabrics
- Ready to use sustainability solution

It's not just scalable; it's an opportunity for the entire industry to move forward together.







Uniqueness of the project

Waste into Value

Automotive Grade Innovation

Environmentally Smart Manufacturing

Scalable and Replicable





Challenges



01

Ensuring consistent raw material quality

02

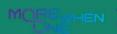
Meeting stringent automotive standards

03

Supply chain readiness

04

Costing





Way Forward



Move towards 100% recycled materials for car interiors without compromising quality.

Create **smart blends** of recycled and bio-based fibers for even greener solutions.

Extend the scope of sustainable textiles into a wider range of automotive applications beyond current trims

Establish an **integrated ecosystem within group companies** to collect post-consumer PET bottles and other plastic waste, and convert them into high-quality automotive-grade materials.

Identify and **scale new applications** across group businesses, maximizing circularity and resource efficiency.







